



fédération européenne du mobilier de bureau

JSA League Table of European Office Furniture Companies

Updated to 31 January 2015

Market (€bn)	Website	Notes	Sales of	Market	Year on Year	% of European	Total Sales	Total	Total	Number of Employees	Sales Per Employee	Date Of Accounts		
			Office Furniture	Share	Change	sales which	outside	Company	Company					
			Per latest Accts.	%	Office Furniture Sales*	is office furniture	Europe	Per Latest Accts	Prior Year				Eur (m)	Eur (m)
7,598.7			Eur (m)	%	%	%	%	%	Eur (m)	Eur (m)				
1	Kinnarps Holding AB	SE	www.kinnarps.com	2	429.25	5.6%	(8.0)%	98%	2.0%	448.00	487.00	2,505	179	31-Aug-13
2	Steelcase SA	US	www.steelcase.fr	2	380.16	5.0%	(5.5)%	100%	12.0%	432.00	457.00	2,640	164	28-Feb-14
3	Vitra Holding AG	CH	www.vitra.com		290.87	3.8%		73%	10.0%	442.73	916	483	31-Dec-11	
4	Nowy Styl SP Z.O.O. (now incl. Rohde & Grahl)	PL	www.nowystylgroup.com		250.20	3.3%	15.8 %	100%	10.0%	278.00	240.00	5,951	47	31-Dec-13
5	USM Holding AG	CH	www.usm.com		196.17	2.6%	73.6 %	100%		196.17	113.00	480	409	31-Dec-11
TOP 5					1546.66	20.4%	3.9 %	94%		1,796.91	1,297.00	12,492	144	
6	Koninklijke Ahrend NV (group incl Techo)	NL	www.ahrend.nl	1,2	179.08	2.4%	(1.9)%	100%	5.6%	189.80	193.50	1,077	176	31-Dec-13
7	Lienhard Office Group AG (Lista; InterOffice;Denz)	CH	www.lienhard-office.com	2	166.62	2.2%	(1.7)%	100%	0.0%	166.62	169.48	607	275	31-Dec-12
8	Haworth Europe	US	www.haworth-europe.com	2	162.07	2.1%	2.8 %	100%	1.3%	164.20	159.70	1,022	161	31-Dec-13
9	Sedus Stoll Aktiengesellschaft	DE	www.sedus.de	2	146.83	1.9%	(3.5)%	99%	7.0%	159.23	164.98	880	181	31-Dec-13
10	König + Neurath AG	DE	www.koenig-neurath.de	1,4	139.00	1.8%	5.3 %	100%		139.00	132.00	865	161	31-Dec-14
TOP 10					2340.26	30.8%	2.5 %	96%		2,615.75	2,116.66	16,943	154	
11	Bene AG	AT	www.bene.com	4	138.64	1.8%	(23.6)%	100%	15.0%	163.10	213.60	1,079	151	31-Jan-14
12	EFG Holding AB	SE	www.efg.se		136.87	1.6%	(0.8)%	100%	1.6%	139.11	140.28	467	298	31-Dec-13
13	Martela OY	FI	www.martela.fi		133.61	1.8%	(6.6)%	100%		133.61	143.08	767	174	31-Dec-13
14	Dauphin Office Interiors GmbH & Co KG	DE	www.dauphin-group.com		125.04	1.6%	(5.0)%	100%	9.4%	137.94	145.25	758	182	31-Dec-12
15	Scandinavian Business Seating Group AS (SBS)	NO	www.sbsseating.com	2	117.17	1.5%	(11.5)%	100%	2.0%	119.57	135.13	472	253	31-Dec-13
16	Senator International Ltd	UK	www.senator.co.uk	1	115.76	1.5%	16.6 %	100%	11.6%	130.96	112.32	1,017	129	31-Dec-13
17	Interstuhl Büromöbel GmbH & Co KG	DE	www.interstuhl.de	1,2	109.91	1.4%	(3.5)%	100%	3.0%	113.31	117.44	657	172	31-Dec-13
18	Majencia SA	FR	www.majencia.com	1,2	105.48	1.4%	(9.5)%	98%	1.3%	108.96	120.46	776	140	31-Dec-13
19	Herman Miller Ltd	US	www.hermanmiller.com	1	96.23	1.3%	10.5 %	100%	15.0%	113.22	102.50	408	277	31-May-14
20	Topstar GmbH	DE	www.topstar.de	1,2,4	92.90	1.2%	3.0 %	100%	2.0%	94.80	91.05	435	218	31-Dec-14
21	Brunner GmbH	DE	www.brunner-group.com	1,2	90.00	1.2%	3.0 %	100%	2.0%	90.41	68.55	179	505	31-Dec-13
22	VDB Groep B.V. (Vespa, Drenea, Eromes, Beta, Nice)	NL	www.vepa.nl/En/Vdb-group		85.38	1.1%	(8.9)%	100%	0.0%	85.38	93.70	160	534	31-Dec-13
23	Wilkhahn Group	DE	www.wilkhahn.com	1	79.08	1.0%	(8.5)%	98%	0.0%	80.66	88.14	497	162	31-Dec-13
24	Assmann Büromöbel GmbH & Co. KG	DE	www.assmann.de		77.20	1.0%	5.0 %	100%		77.20	73.50	271	285	31-Dec-13
25	Bisley Office Equipment	UK	www.bisley.com	5	74.49	1.0%	(5.6)%	100%	4.5%	77.97	82.62	726	107	31-Jul-13
TOP 25					3918.01	51.4%	(0.5)%	98%		4,281.93	3,844.26	25,612	167	
26	C + P Möbelsysteme GmbH & Co. KG	DE	www.cpmoebel.de		73.50	1.0%	0.3 %	100%		73.50	73.29	325	226	31-Jan-14
27	Palmberg Büroeinrichtungen & Service GmbH	CH	www.palmberg.de/		71.90	0.9%	(0.6)%	100%		71.90	72.30	417	172	31-Dec-13
28	Giroflex Holding AG	CH	www.giroflex.com		65.21	0.9%	(0.1)%	100%	5.0%	68.64	68.71	350	196	31-Dec-11
29	Sokoa Group	FR	www.sokoa.com		61.29	0.8%	(1.6)%	100%	6.8%	65.76	66.86	443	148	31-Dec-13
30	Profim Sp.zoo	PL	www.profim.pl	1	60.54	0.8%	24.0 %	80%		75.67	61.02	1,100	69	31-Dec-13
31	Ergodata Group (Ergodata; Witzig; Büro Schoch)	CH	www.ergodata.ch	2	60.00	0.8%	(1.6)%	100%	0.0%	60.00	61.00	260	231	31-Dec-14
32	European Office Log (EOL Group)	FR	www.brevidex.fr		58.69	0.8%	(4.6)%	100%	1.7%	56.95	59.70	317	188	31-Dec-13
33	Isku Interior OY	FI	www.isku.com		57.55	0.8%	(15.7)%	100%		57.55	68.27	99	581	31-Dec-13
34	Estel spa	IT	www.estel.com		56.17	0.7%	(10.5)%	85%	7.5%	71.44	79.84	485	147	31-Dec-11
35	V5 Vereinigte Spezialmöbelfabriken GmbH & Co. KG	DE	www.v5-moebel.de	2	53.53	0.7%	(7.7)%	40%	14.7%	157.65	170.85	1,030	153	31-Dec-13
36	Koleksiyon Mobilya AS	TR	www.koleksiyonholding.com		51.98	0.7%	9.6 %	80%		64.98	59.31	626	104	31-Dec-11
37	Gispen Group BV	NL	www.gispen.com	1,2	51.72	0.7%	(19.3)%	97%	6.5%	57.11	70.74	306	187	30-Jun-13
38	Walter Knoll AG & Co KG	DE	www.walterknoll.de	1,4	50.40	0.7%	33.4 %	70%	10.0%	80.00	59.96	249	321	31-Dec-13
39	Duba B8 AS	DK	www.b8.com	2	49.00	0.6%	8.1 %	100%	3.0%	50.51	46.74	159	318	31-Dec-13
40	Unifor spa	IT	www.unifor.it		46.90	0.6%	3.0 %	100%	15.0%	55.18	53.60	193	286	31-Dec-13
41	Orangebox Limited	UK	www.orangebox.com	1	46.84	0.6%	13.4 %	100%	7.5%	50.64	44.66	177	286	31-Dec-13
42	Forster Metallbau GmbH	AT	www.forster.at		46.38	0.6%	(0.4)%	100%		46.17	46.38	259	179	30-Apr-13
43	Humanscale International SARL	IE	www.humanscale.com		45.73	0.6%		100%		45.73	40.52	113	405	31-Dec-13
44	Girsberger Holding AG	CH	www.girsberger.com	4	40.89	0.5%	1.1 %	80%	5.00%	53.80	53.22	350	154	31-Dec-12
45	Neudörfler Office Systems GmbH	AT	www.neudoerfler.com		40.40	0.5%	28.6 %	100%		40.40	31.41	248	163	31-Dec-12
46	Hall Büromöbel GmbH	AT	www.hall.at		40.28	0.5%	6.8 %	100%		40.28	37.70	245	164	31-Mar-13
47	Dams Furniture	UK	www.dams.com		40.14	0.5%	23.0 %	100%		40.14	32.64	209	192	30-Sep-14
48	Fritz Schöfer GmbH- SSI Schöfer	DE	www.ssi-schaefer.de		39.80	0.5%		100%		39.80		1,490	27	
49	AB Edsbyverken	SE	www.edsbysyn.com		39.16	0.5%	(20.3)%	100%		39.16	49.11	266	147	31-Dec-13
50	Las Mobili srl	IT	www.las.it		37.71	0.5%	(7.6)%	100%		37.71	40.81	325	116	31-Dec-13
TOP 50					5203.70	68.3%	(0.2)%	97%		5,782.59	5,292.89	35,653	0	



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Market [€bn]	Website	Notes	Sales of	%	Year on Year	% of European	Total Sales	Total	Total	Number of Employees	Sales Per Employee	Date Of Accounts	
			Office Furniture	Market	Change	sales which	outside	Company	Company				
			Per latest Accts.	Share	Office Furniture	is office	Europe	Sales	Sales				
7.5987			Eur (m)	%	%	%	%	Eur (m)	Eur (m)	Eur(000)			
51	Frezza SPA	IT	www.frezza.com/	36.45	0.5%	1.9 %	100%		36.45	35.76	245	149	31-Dec-13
52	Actiu Berbegal y Formas SA	ES	www.actiu.es	36.40	0.5%	5.5 %	100%	27.40%	50.14	47.54	145	346	31-Dec-13
53	WINI Büromöbel Georg Schmidt GmbH & Co KG	DE	www.wini.de	35.86	0.5%		100%		35.86	27.00	201	178	31-Dec-12
54	Kusch+Co GmbH & Co KG	DE	www.kusch.de	34.78	0.5%	(4.9)%	80%	10.00%	45.95	48.30	392	123	31-Dec-12
55	Faram spa	IT	www.faram.com	34.52	0.5%	(25.7)%	100%	5.00%	36.34	48.90	240	204	31-Dec-12
56	Gresham Office Furniture Limited	UK	www.gof.co.uk	34.51	0.5%	19.2 %	100%		34.51	28.95	233	148	30-Apr-14
57	Ceha Buro Mobilyalari Ltd	TR	www.cehaeurope.com	34.00	0.4%	(9.1)%	100%	15.00%	40.00	44.00	800	50	31-Dec-14
58	Wiesner-Hager Möbel GmbH	AT	www.wiesner-hager.com	32.60	0.4%	1.9 %	100%		32.60	32.00	300	109	28-Feb-14
59	Boss Design + Komac	UK	www.boss-design.co.uk	32.04	0.4%	(1.3)%	100%	16.58%	38.41	38.90	237	162	31-Mar-14
60	Fantoni spa	IT	www.fantoni.it	31.79	0.4%	(1.2)%	10%		317.91	321.85	965	329	31-Dec-13
61	Clen	FR	www.clen.fr	31.37	0.4%	7.2 %	99%	7.27%	34.18	31.90	235	145	31-Mar-14
62	Nurus Nurettin AS	TR	www.nurus.com.tr	30.51	0.4%	27.2 %	82%	20.74%	47.20	37.10	510	93	31-Dec-13
63	Wellemöbel GmbH	DE	www.welle.com	30.09	0.4%	(11.5)%	30%		100.30	113.32	466	215	31-Dec-13
64	Möbelwerk Svoboda GmbH & Co KG	AT	www.svoboda.at	29.82	0.4%		90%		33.13	33.15	166	200	31-Mar-13
65	Godfrey Syrett (Holdings) Limited	UK	www.godfreysyrett.co.uk	28.83	0.4%	(10.3)%	100%		28.83	32.15	212	136	31-Dec-13
66	Dynamobel SA	ES	www.dynamobel.com	28.10	0.4%	(21.7)%	100%		28.10	35.88	328	86	28-Feb-13
67	Burotime Office Furniture Co	TR	www.burotime.com	28.05	0.4%	(2.8)%	100%	18.52%	34.43	35.44	402	86	31-Dec-14
68	Bruynzeel Group	NL	www.bruynzeel.org	27.60	0.4%	(1.9)%	20%	5.00%	145.29	148.16	550	264	31-Dec-12
69	Methis-Divisione arredamento ufficio, Coopsette scrll	IT	www.methis.com	26.25	0.3%	(28.8)%	11%		238.66	335.34	916	261	31-Dec-13
70	Ofita SA	ES	www.ofita.es	26.10	0.3%		100%		26.10				31-Dec-11
71	Flexiform Business Furniture Limited	UK	www.flexiform.co.uk/	25.92	0.3%	25.9 %	100%		25.92	20.60	113	229	31-Aug-14
72	fm Büromöbel Franz Meyer GmbH & Co. KG	DE	www.fm-bueroemoebel.de	25.69	0.3%	0.0 %	100%		25.94		166	156	31-Mar-14
73	OKA-Büromöbel GmbH & Co. KG	DE	www.oka.de	25.20	0.3%	10.5 %	100%		25.20	22.81	159	158	31-Dec-12
74	Sitag AG	CH	www.sitag.ch	25.18	0.3%	8.2 %	93%	6.82%	29.00	26.81	126	135	31-Dec-14
75	Strähle Raum-Systeme GmbH	DE	www.stroehle.de	25.12	0.3%		100%	10.55%	28.08	21.75	81	347	31-Dec-12
76	Buronomic	FR	www.buronomic.com	25.10	0.3%	8.4 %	100%		25.10	23.16	130	193	31-Dec-13
77	Ophelis GmbH	DE	www.ophelis-pfalzmoebel.com	24.90	0.3%		100%		24.90		54	461	31-Dec-12
78	Grupo Forma 5 Sliu	ES	www.forma5.es	24.32	0.3%	19.3 %	100%		24.32	20.39	21	1,158	31-Dec-13
79	Gautier France SA	FR	www.gautier.fr	24.20	0.3%	18.5 %	20%		121.00	102.09	950	127	30-Apr-11
80	REISS Büromöbel GmbH	DE	www.reiss-bueroemoebel.de	23.90	0.3%	(0.5)%	100%		23.90	24.02	130	184	31-Dec-12
81	Quadrifoglio Sistemi D'Arredo spa	IT	www.quadrifoglio.com	23.52	0.3%	(9.7)%	97%		24.25	26.87	76	319	31-Dec-13
82	Narbutas Furniture Company UAB	LT	www.narbutas.lt	23.17	0.3%	23.1 %	100%	0.00%	23.25	18.88	376	62	31-Dec-14
83	Sitland spa	IT	www.sitland.com	23.15	0.3%	(14.2)%	100%		23.15	26.99	170	136	31-Dec-13
84	Viasit Bürostützmöbel GmbH	DE	www.viasit.com	22.89	0.3%	10.0 %	100%	2.41%	23.46	21.32	100	235	31-Mar-14
85	Trieste Group LLP	UK	None	22.68	0.3%	15.8 %	100%		22.68	19.59	60	378	31-Mar-14
86	Elite Office Furniture (UK) Limited	UK	www.elite-furniture.co.uk	22.02	0.3%	12.9 %	100%		22.02	19.50	114	193	31-Jan-14
87	Ceka GmbH & Co. KG	DE	www.cka.de	21.50	0.3%	2.4 %	100%		21.50	21.00	150	143	31-Dec-13
88	Klöber GmbH	DE	www.kloeber.com	21.31	0.3%	(1.6)%	100%		21.31	21.65	57	374	31-Dec-13
89	Eurosit SA	FR	www.eurosit.fr/	21.04	0.3%	(2.6)%	99%		21.46	22.03	123	174	31-Dec-13
90	Broadstock Office Furniture Limited	UK	www.broadstock.co.uk	20.29	0.3%	(1.2)%	100%	0.98%	20.29	20.54	81	250	31-Dec-13
91	Tvilum Möbelfabrik - Scanbirk A/S	DK	www.tvilum.com	20.11	0.3%	3.5 %	10%		201.08	194.20	903	223	31-Dec-13
92	TDS Office Design	BE	www.tds-office.com	20.01	0.3%	(11.2)%	100%		20.01	22.53	114	176	31-Dec-12
93	Hund Büromöbel GmbH	DE	www.hund-buero.de	20.00	0.3%	(9.1)%	100%		20.00	22.00	81	247	31-Dec-13
94	Knoll International spa	IT	www.knollint.com	19.74	0.3%	7.8 %	50%		39.49	36.61	202	195	30-Nov-13
95	Mobel Linea SL	ES	www.mobellinea.es	19.68	0.3%	2.7 %	100%		19.68	19.17	26	757	31-Dec-12
96	TC Group (WW (UK) Limited t/a)	UK	www.tcgroupuk.com	19.54	0.3%	(8.1)%	100%	6.25%	20.84	22.67	77	271	30-Apr-13
97	Posturite Limited	UK	http://www.posturite.co.uk	19.26	0.3%	(99.9)%	100%		19.26	18.02	143	135	31-Dec-13
98	TBS (South Wales) Holdings Ltd (Triumph)	UK	www.triumph-tbs.com	19.19	0.3%	9.3 %	100%		19.19	17.56	213	90	03-Jun-13
99	Arfeo-Buroform	FR	www.arfeoburoform.com	18.04	0.2%		100%		18.04	0.00	274		31-Dec-13
100	Pami NV (incl: Mibra, Meeواف)	BE	www.pami.be	17.33	0.2%	(19.6)%	100%		17.33		101	172	31-Dec-13
	Sub Total			6497.41	85.3%	(73.5)%	95%		8,138.65	7,601.28	48,567	168	
	Average			64.97	0.9%				81.39	76.01			
	Others			1101.31	14.5%								
	TOTAL			7598.72	99.8%								

Notes: Exchange Rates used: GBP to Euro 1.2771886 (31st October 2014)
Polish Zlotys to Euro 4.2146672

Updated information Insolvent Newly included figures

NOTES:
1. Include some information from earlier years
2. Figures include some self-disclosed information from the company.
3. Polish Zlotys to Euro 4.2146672

NOTES:
4. Includes estimated data
5. Excludes 3.5m Euros exceptional relocation costs
6. Lithuania Litass to Euro 3.45

We acknowledge and thank SourceYour (www.sourceyour.com) for providing information and assistance.